



We are engineering for a better world.

# HERE FOR THE BETTER.

Great engineering is a way of thinking. A way of questioning and pushing boundaries. It's about curiosity. And solving problems. It's about constantly getting better. The world today needs better.

At GEA, we are here for the better. In for the better. Built for the better.

We are engineering for a better world.

# GEA AT A GLANCE.

GEA is one of the world's largest suppliers of systems and components to the food, beverage and pharmaceutical industries. Founded in 1881, the international technology group focuses on machinery and plants, as well as advanced process technology, components and comprehensive services.

Order intake

**D** 

5,553

Revenue



5,422

**EBITDA** 

before restructuring expenses



837

**EUR** million

**EBITDA** margin before restructuring expenses



15.4

percent of revenue

**Dividend** proposal



EUR per share

**Employees** 



18,347

Full-time equivalents

# **OUR EXECUTIVE** BOARD.

#### **Bernd Brinker, CFO**

Bernd Brinker joined the Executive Board as CFO in October 2023. In addition to the Group's finance functions, the five division CFOs, as well as Investor Relations, M&A, Information Security, Internal Audit and global IT also report to him.

#### Stefan Klebert, CEO

Stefan Klebert took the helm of the Group in February 2019 and is the direct reporting line for the CEOs of the five operating divisions and the four CEOs of the regions. Several central functions also report to Stefan Klebert, and he serves as the Group Labor Relations Director.

#### Johannes Giloth, COO

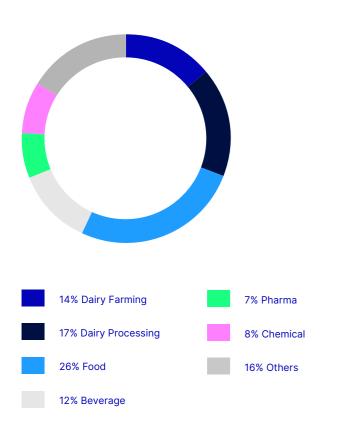
Johannes Giloth became a member of the Executive Board in early 2020. He is responsible for worldwide procurement, production as well as supply chain and QHSE.



### OUR CUSTOMERS.

GEA's key customer industries are very stable, reliable and growing. This is largely the result of global megatrends, such as a growing middle class, urbanization and the increased focus on sustainability.

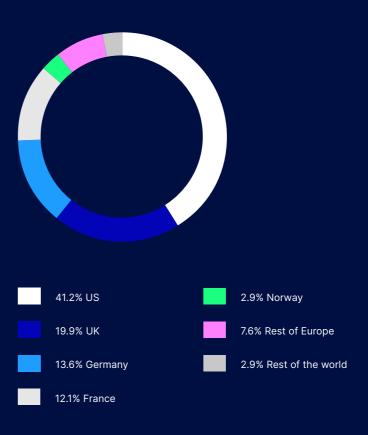
#### Sales split by customer industry (2024)



## OUR SHAREHOLDERS.

According to the most recent analysis, 75.4 percent of all GEA shares are held by institutional investors. 10 percent are held by major shareholders and 7.9 percent by retail investors. GEA is listed in the German MDAX, the European STOXX® Europe 600 Index and is one of the companies that make up the DAX 50 ESG, MSCI Global Sustainability as well as the Dow Jones Sustainability World and Dow Jones Sustainability Europe Indices.

Regional breakdown of institutional shareholders\*



\*) Based on 75.4% of identified shares held by institutional investors

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# WHAT DRIVES US.

### Our Values.

GEA values provide the foundation for all our business activities. They are an important red thread connecting our global workforce across geography and cultures.

### Our Purpose.

Engineering for a better world.

### Our Vision.

We safeguard future generations by providing sustainable solutions for the nutrition and pharmaceutical industries.



Responsibility
We care for people and planet.

Integrity We walk Diversity

We value
our differences.

Passion

We love
s. what we do.

Excellence
We deliver
outstanding work.





# WHERE WE ARE.

#### North and **Central Europe** 845 EUR million **DACH & Eastern** ണ്ണ് 3,187 North America Europe 1,088 EUR million 1,034 EUR million ຶ່າກີ 1,705 ണ്ണ് 7,030 Western Europe, Middle East & Africa **Latin America** Asia Pacific 914 EUR million 381 EUR million 1,160 EUR million ຶຸດີ 2,641 ຕຼືກີ 773 ີ່ 3,012

# WHAT WE DO.

We support customers across diverse industries with solutions that improve production processes and ultimately the quality of life for people around the world. From breakfast to bedtime, GEA engineering

is likely part of your own day-to-day life.

Food

Every 4th package of spaghetti is processed with GEA technology

**Beverage** 

36

Every 2<sup>nd</sup> liter of beer is brewed with the aid of systems and process solutions from GEA

**Pharma** 



Every 4th liter of human blood for making plasmaderived products is processed using **GEA** equipment



Every 3rd chicken nugget is produced using **GEA** technology



One quarter of processed milk comes from GEA production systems



Every 2<sup>nd</sup> tablet to treat cancer is made on GEA equipment

## OUR EXPERTISE.



Separation & Flow Technologies Division



Liquid & Powder Technologies Division



Food & Healthcare Technologies Division



Farm Technologies Division



Heating & Refrigeration Technologies Division

#### World-class components and equipment for production excellence

Separation & Flow Technologies encompass process engineering components and machines, including separators, decanters, homogenizers, valves and pumps. These technologies are at the heart of many production processes.

#### Specialists in processing equipment and integrated solutions

Liquid & Powder Technologies provide processing equipment and integrated solutions for the dairy, food, new food, beverage, chemical, pharmaceutical, environmental and home & personal care industries. The portfolio includes brewing systems, liquid processing, aseptic and non-aseptic filling & packaging, concentration, fermentation, crystallization, purification, drying, powder handling & packaging as well as systems for carbon capture and emission control.

#### Highly efficient production lines for the food and pharmaceutical industries

Food & Healthcare Technologies provide solutions for mainly secondary food processing. This covers preparation, marination, further processing of meat, poultry, seafood and vegan products, and processing lines for pasta, baked goods, snacks, breakfast cereals, confectionery and pet food as well as equipment for food slicing and food packaging. For the pharmaceutical industry GEA offers equipment and plants for processing solid dosage forms and freeze-drying technology for liquids.

#### **Next generation farming**

Farm Technologies offer integrated customer solutions for efficient and sustainable high-quality milk production and livestock farming. This includes automatic milking and feeding systems, conventional milking solutions and digital herd management. GEA manure management solutions ensure operators have the right tools for the safe storage, application and upcycling of this important resource.

### Industrial heating and cooling solutions for climate-friendly production processes

Heating & Refrigeration Technologies combine extensive production process knowledge and integrated heating and cooling expertise. It provides sustainable, energy-saving solutions for customers in the food, beverage and other key industries.











# LOOKING BACK.

Our business has greatly evolved since 1881. By adding companies with specialized competencies to the group, we have bolstered our portfolio and know-how in key sectors.



Today, their histories are our history and over the decades many of these employees have joined GEA – further strengthening our expertise and reputation around the globe. GEA remains a dynamic company, continually evolving to meet changing customer and consumer needs.

1920

Founding of GEA (Gesellschaft für Entstaubungs-Anlagen mbH) in Bochum 2005

Name of parent company changed to GEA Group Aktiengesellschaft

2020

New technology-based group structure embracing 5 divisions

2024

Mission 30 strategy

1881

Founding of Metallgesellschaft AG,

a metals trading company in Frankfurt

Metallgesellschaft acquires GEA

1999

2007-2019

Intensified focus on food & beverage acquisitions

2021

Net-zero target for 2040 set; release of Mission 26 corporate strategy 2025

GEA Foundation established

#### 17

# LOOKING AHEAD.

Mission 30 is our strategy to accelerate sustainable, profitable growth. It is rooted in our corporate purpose: "Engineering for a better world" and our vision to safeguard future generations by providing sustainable solutions for the nutrition and pharmaceutical industries.

Built on sustainability and driven by digitalization, Al and innovation, our goal is to achieve growth and enhance value. Our targeted strategy is designed to achieve our ambitious financial goals by 2030 while making a positive impact.





Sustainability

ΑI

Optimized cost structures

and efficient processes

Innovation

Future-ready portfolio

in key geographies

Digitalization

THE WORLD TODAY NEEDS BETTER.

Better technologies. Better production processes. Better machines.





#### Contacts

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